1 Felipa A. Segura (Estate)

Case No. 11CEPR00155

Atty Boyett, Deborah K. (for Oscar Segura, Hector Segura & Felie Gonzalez – Co-Administrators/Petitioners)

(1) First and Final Report of Administrators on Waiver of Account and (2) Petition for Final Distribution and (3) for Order Fixing and Allowing Compensation to Attorneys for Ordinary and Extraordinary Services

DOD: 08/23/10			OSCAR SEGURA, HECTOR SEGURA and	NEEDS/PROBLEMS/COMMENTS:
			FELIE GONZALEZ, Co-Administrators, are	
			Petitioners.	
	nt. from		Accounting is waived.	
	Aff.Sub.Wit.		I&A - \$280,637.60	
√	Verified		POH - \$175,296.50 (all cash)	
√	Inventory		,	
√	PTC		Administrators- waived	
√	Not.Cred.		Attorney - \$8,612.75 (statutory)	
✓	Notice of Hrg		, , , , , , , , , , , , , , , , , , , ,	
✓	Aff.Mail	w/	Attorney x/o - \$6,986.00 (29.10	
	Aff.Pub.		hours @ \$225 - \$250/hr. for work in	
	Sp.Ntc.		connection with a petition to determine ownership of estate property and for the	
	Pers.Serv.		sale of real property)	
	Conf. Screen		, , , , ,	
	Letters 04/13	3/11	Costs - \$1,877.00 (filing fees,	
	Duties/Supp		publication, certified copies, recording	
	Objections		fees, teleconference charge)	
	Video		Closing- \$500.00	
	Receipt		G .	
	CI Report		Distribution, pursuant to intestate	
√	9202		succession, is to:	
√	Order		Felie M. Gonzalez - \$26,220.13	
	Aff. Posting		Joe A. Segura - \$26,220.13	Reviewed by: JF
	Status Rpt		Enrique A. Segura - \$26,220.13	Reviewed on: 08/27/13
	UCCJEA		Jamie A. Segura - \$26,220,12	Updates:
	Citation		Hector A. Segura - \$26,220.12	Recommendation:
✓	FTB Notice		Oscar A. Segura - \$26,220.12	File 1 – Segura

Soberal, Jake A. (for James P. Staicer – Son – Conservator – Petitioner)

(1) First and Final Accounting and Report of Conservator of Person and Estate, (2) Petition for Allowance of Termination of Conservatorship and Discharge of Conservator

DO	D: 12-6-13	JAMES P. STAICER, Son and Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Continued from 8-20-13
		Revised account period:	
		9-12-12 through 12-6-12	Minute Order 8-20-13:
Со	nt. from 082013	Accounting: \$18,834.07 / \$993.68 Beginning POH: \$18,834.07	Counsel is informed that an itemization will be needed for the
	Aff.Sub.Wit.	Ending POH: \$10,004.07	attorney's fees. Counsel is directed
>	Verified	Litaling i Crit. \$0.00	to cure the remaining defects listed
	Inventory	Conservator: Not requested	on the examiner notes. Continued
	PTC	·	to 9/3/13 at 9:00am in Dept. 303.
	Not.Cred.	Attorney: \$4,500.00 (for 25 hours at a reduced rate of	
~	Notice of Hrg	\$180/hr, per itemization)	Note: Itemization provided.
~	Aff.Mail W	B. Inc.	See Page 2 re Supplement.
	Aff.Pub.	Petitioner states conservatorship was necessary to	
	Sp.Ntc.	enable Petitioner to access a 403(b) retirement account that was not transferred into the	
	Pers.Serv.	Conservatee's trust when it was created. American	
	Conf. Screen	United Life Insurance Company was not satisfied that	
	Letters	the Trust, the Advance Health Care Directive, or the	
	Duties/Supp	Special Power of Attorney could be used to transfer	
	Objections	the funds into the trust; therefore conservatorship was	
	Video Receipt	necessary. After issuance of letters, the transfer was	
	CI Report	allowed. The account was never utilized by the	
~	2620(c)	conservatorship estate or accessed by Petitioner	
~	Order	because funds never became necessary before the	
	Aff. Posting	Conservatee's death. Petitioner has provided trust	Reviewed by: skc
	Status Rpt	account statements as a reference to clarify the status of the accounts.	Reviewed on: 8-27-13
-	UCCJEA	Janus of the accounts.	Updates: 8-29-13
-	Citation	Petitioner requests an order:	Recommendation:
	FTB Notice	 Approving, allowing, and settling the account; Terminating the conservatorship; discharging the conservator and the surety on the bond; and Authorizing payment of \$4,500.00 to the attorney for legal services to the conservatorship during the account period. 	File 2 – Staicer

2 Helen Staicer (CONS/PE)

Case No. 12CEPR00302

Page 2

1. The petition filed 7-15-13 had an account period of 6-29-12 through 7-13-13. Examiner Notes previously noted that the accounting was not in compliance with Probate Code §2620(b), which requires a separate accounting for the period after the conservatee's date of death, was not presented on the mandatory Judicial Council forms, and charges and credits did not balance. Further, it was unclear if there was property on hand, as a figure of \$17,840.39 was listed, but the petition indicated that there was nothing left in the conservatorship estate, as it did not request any distribution of that amount.

Supplement filed 8-28-13 puts the summary and schedules on the mandatory forms and revises the account to end at DOD (no subsequent period). The summary indicates POH is zero, but charges and credits still do not balance (\$18,834.07 / \$993.68). In the text, Petitioner explains that the asset – a retirement account – was distributed to the pay on death beneficiary; however, because Petitioner does not include the amount as a credit, and the account still <u>technically</u> does not balance.

<u>Examiner's Note</u>: It appears that if the figure previously provided as POH (\$17,840.39) is the same as the amount described as distributed, had been included in the credits summary, the account would balance, given the revised "receipts" figure; however, because that figure is not specifically referenced here, Examiner cannot assume that it is the same.

Soberal, Jake A. (for James P. Staicer – Son – Conservator – Petitioner)

(1) First and Final Accounting and Report of Conservator of Person and Estate, (2) Petition for Allowance of Termination of Conservatorship and Discharge of Conservator

Age	e: 90	JAMES P. STAICER, Son and Conservator, is	NEEDS/PROBLEMS/COMMENTS:
		Petitioner.	
		Account period: 6-29-12 through 7-1-13	Minute Order 8-20-13: Counsel is
			informed that an itemization will be
Col	nt. from 082013	Accounting: \$66,675.39	needed for the attorney's fees.
	Aff.Sub.Wit.	Beginning POH: \$66,163.99 Ending POH: \$ 0.00	Counsel is directed to cure the
~	Verified		remaining defects listed on the
	Inventory	Conservator: Not requested	examiner notes. Continued to 9/3/13 at 9:00am in Dept. 303.
	PTC	Attorney: \$4,500.00 (for 25 hours at a reduced rate	7,0,10 di 7.00di i ili Bepi. 000.
	Not.Cred.	of \$180/hr)	1. The Court may require
>	Notice of Hrg	Petitioner states conservatorship was necessary to	clarification regarding the
>	Aff.Mail v	·	attorney's fee itemizations in this conservatorship and in the
	Aff.Pub.	transferred into the Conservatee's trust when it was	spouse's conservatorship (Page
	Sp.Ntc.	created. American United Life Insurance Company	2 of this calendar):
	Pers.Serv.	was not satisfied that the Trust, the Advance Health	
	Conf. Screen	Care Directive, or the Special Power of Attorney could be used to transfer the funds into the trust;	It appears the same exact amount of time was spent on
	Letters	therefore conservatorship was necessary. After	each spouse's petition and
	Duties/Supp	issuance of letters, the transfer was allowed. The	accountings, including 8 hours
	Objections	account was never utilized by the conservatorship	<u>each</u> in preparation of the
	Video Receipt	estate or accessed by Petitioner because funds	petitions, after 7 hours <u>each</u> in
~	CI Report	never became necessary before the	review and consultation regarding the family
~	2620(c)	Conservatee's death. Petitioner has provided trust	circumstances.
>	Order	account statements as a reference to clarify the	
	Aff. Posting	status of the accounts. Petitioner further states	Reviewed by: skc
	Status Rpt	conservatorship is no longer necessary and has become detrimental to the Conservatee and his	Reviewed on: 8-27-13
	UCCJEA	estate due to the associated costs.	Updates: 8-29-13
	Citation		Recommendation:
	FTB Notice	Petitioner requests an order:	File 3 – Staicer
		4. Approving, allowing, and settling the	
		account; 5. Terminatina the conservatorship; discharaina	
		5. Terminating the conservatorship; discharging the conservator and the surety on the bond;	
		and	
		6. Authorizing payment of \$4,500.00 to the	
		attorney for legal services to the	
		conservatorship during the account period.	

Gunner, Kevin D. (for Brett Alan Todd – Executor – Petitioner)

(1) Waiver of Accounting and Petition for Final Distribution Under Will and for (2) Allowance of Statutory Fees and Commissions

DO	D: 9-19-12		BRETT ALAN TODD, Executor with Full IAEA	NEEDS/PROBLEMS/COMMENTS:
			without bond, is Petitioner.	
			Accounting is waived	
	Aff.Sub.Wit.		1&A: \$565,611.97	
~	Verified		POH: \$36,728.09 cash plus a one-half interest in certain real property, and various personal	
>	Inventory		property items and a vehicle.	
>	PTC			
>	Not.Cred.		Executor (Statutory): \$14,374.24	
>	Notice of Hrg			
>	Aff.Mail	w/o	Attorney (Statutory): \$14,374.24	
	Aff.Pub.		CL: #500.00	
	Sp.Ntc.		Closing: \$500.00	
	Pers.Serv.		Distribution pursuant to Decedent's will:	
	Conf. Screen		Dishibohori poisodini lo becederii 3 Wiii.	
~	Letters	12-13-12	Shelby D. Williams: All vehicles and personal	
	Duties/Supp		property items, including jewelry, watches, art,	
	Objections		sports memorabilia listed in I&A.	
	Video			
	Receipt		Brett Alan Todd, as Successor Trustee of the	
-	CI Report		James P. Sheely Revocable Living Turst Agreement dated March 8, 2012: Decedent's	
Ļ	9202 Order		one-half interest in certain real property located	
	Aff. Posting		in Fresno and Kings Counties, plus cash in the	Reviewed by: skc
	Status Rpt		amount of \$7,479.61	Reviewed by: 3RC
	UCCJEA		·	Updates:
	Citation			Recommendation: SUBMITTED
~	FTB Notice			File 4 - Sheely

Bagdasarian, Gary G. (for Bernice Ballesteroz – Administrator – Petitioner)

(1) Waiver of Accounting and Report of Administrator and Petition for Its Settlement; (2) Waiver of Administrator's Commissions; (3) for Allowance of Attorney's Fees for Ordinary Services, and (4) for Final Distribution [Prob. C. 10810, 10811, 10954 & 11640]

DO	D: 11-14-12		BERNICE BALLESTEROZ, Spouse and	NEEDS/PROBLEMS/COMMENTS:
			Administrator with Full IAEA without bond, is	
			Petitioner.	
			Accounting is waived.	
	Aff.Sub.Wit.		G	
			I&A: \$281,849.95	
~	Verified		POH: \$287,451.44 (cash)	
~	Inventory			
~	PTC		Administrator (Statutory): Waived	
~	Not.Cred.			
>	Notice of Hrg		Attorney (Statutory): \$8,749.00	
>	Aff.Mail			
	Aff.Pub.		Distribution pursuant to intestate succession	
	Sp.Ntc.		and Assignment of Interest filed 3-13-13:	
	Pers.Serv.		Bernice Ballesteroz: \$278,702.44	
	Conf. Screen		bei iice bullesiei 02. φ2/ 0,/ 02.44	
>	Letters	4-11-13		
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report	_		
>	9202			
~	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 8-28-13
	UCCJEA			Updates:
	Citation			Recommendation: SUBMITTED
>	FTB Notice			File 5 – Ballesteroz

Atty Wright, Janet L., of Wright & Johnson (for Petitioner Donald J. Granz, Jr.)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 5/23/2013			DONALD J. GRANZ, JR., son and named Executor	NEEDS/PROBLEMS/COMMENTS:
			without bond, is Petitioner.	
			Full IAEA — O.K.	Note: Court will set status hearings as follows: Friday, February 7, 2014 at
Co	nt. from	T		9:00 a.m. in Dept. 303 for
<u> </u>	Aff.Sub.Wit.	S/P	Will Dated: 10/22/2001	filing of final inventory and appraisal; and
	Inventory			 Friday, November 7, 2014 at 9:00 a.m. in Dept. 303 for
	PTC		Residence: Fresno	filing of first account
	Not.Cred.			and/or petition for final
✓	Notice of Hrg		Publication: Business Journal	distribution.
√	Aff.Mail	W/		Pursuant Local Rule 7.5, if the
✓	Aff.Pub.		Estimated value of the Estate:	documents noted above are filed 10 days prior to the dates
	Sp.Ntc.		Real property - \$200,000.00	listed, the hearings will be taken
	Pers.Serv.		Personal property - \$520,000.00 <u>Annual income from P/P</u> \$12,000.00	off calendar and no
	Conf. Screen		Total - \$732,000.00	appearance will be required.
✓	Letters		101ai 4, 02,000.00	
✓	Duties/Supp			
	Objections		Probate Referee: Steven Diebert	
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 8/27/13
	UCCJEA			Updates: 8/30/13
	Citation			Recommendation: SUBMITTED
	FTB Notice			File 6 – Granz

6

Diaz, Salvador (Pro Per – Petitioner – Father)

Petition to Determine Succession to Real and Personal Property (Prob. C. 13151)

			reillion lo	Defermine Succession to Redi	ana re	ersonal Property (Prob. C. 13151)
DO	D: 04/04/2013		SALVADOR DIA	AZ, father, is petitioner.	1	NEEDS/PROBLEMS/COMMENTS:
			40 days since [1	. Attachment 11 does not provide the decedent's interest in the real
Co	nt. from		No other proce	eedings		property.
	Aff.Sub.Wit.		I&A	\$72,801.65		2. The 2002 Nissan Truck listed on
	Verified		1007 (γ/ 2 ,001.03		Attachment 11 was not included in
✓			Decedent die	d intestate.		the order.
	Inventory	 				
	PTC	 	· ·	uests to assign his interest, or	•	
	Not.Cred.		•	d all property that has result of being an heir to the	_	
✓	Notice of			os Diaz, to Maria Landeros,		
	Hrg	/	petitioner's da			
✓	Aff.Mail	w/				
	Aff.Pub.		·	uests Court determination		
	Sp.Ntc.			t's interest in real property 60 South Ave, Orange Cove	_	
	Pers.Serv.			go Check Account	<i>J</i> ,	
	Conf.		_	6478198622, Bank of Americ	ca	
	Screen] 		count #000077566640, Bank		
	Letters] 		†70000077102723, uncashed	d	
	Duties/Supp		Cnecks in the d Maria Landerd	amount of \$681.71 pass to		
	Objections		Wana Landere	<i>7</i> 3.		
	Video					
	Receipt Cl Report					
	9202					
√	Order					
 					<u> </u>	
	Aff. Posting					Reviewed by: LV
	Status Rpt					Reviewed on: 08/27/2013
	UCCJEA Citation				_	Jpdates: Recommendation:
	FTB Notice				—	ile 7 - Diaz
	TIDITORCE				'	iic / Didz

Walters, Jennifer L. (for Korina Bersentes – Petitioner – Daughter)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DO	D: 05/17/2013		KORINA BERSENTES, daughter is petitioner	NEEDS/PROBLEMS/COMMENTS:
			and requests appointment as Administrator	
			without bond.	Proposed personal representative is a
			Petitioner is a resident of Superior, Colorado	resident of Colorado. Probate Code §8571 states not withstanding a
Со	nt. from		reliiioriei is a residerii oi superior, Colorado	waiver of bond, the Court in its
	Aff.Sub.Wit.		FUII IAEA — o.k.	discretion may require a nonresident
	Verified			personal representative to give a
<u> </u>				bond in an amount determined by
	Inventory		Decedent died intestate.	the Court.
	PTC			2. Potition states all boirs are adults and
	Not.Cred.		Residence: Fresno	Petition states all heirs are adults and have waived bond. Need signed
✓	Notice of		Publication: The Business Journal	waivers of bond from:
	Hrg			Korina Bersentes
✓	Aff.Mail	w/		 John Bersentes
✓	Aff.Pub.		Estimated value of the estate:	Or in the alternative bond set at
	Sp.Ntc.		Personal property \$250,000.00	\$250,000.00.
	Pers.Serv.			
	Conf.		Probate Referee: Rick Smith	
	Screen			<u>Note</u>: If <i>Petition</i> is granted, Court will set
./	Letters			status hearings as follows:
Ě	D !: /C			• Friday, February 7, 2014 at 9:00 a.m.
✓	Duties/Supp			in Dept. 303 for filing of final inventory and appraisal; and
	Objections			 Friday, November 7, 2014 at 9:00
	Video			a.m. in Dept. 303 for filing of first
	Receipt			account and/or petition for final
	CI Report			distribution.
	9202			
✓	Order			Pursuant Local Rule 7.5, if the documents
				noted above are filed 10 days prior to
				the dates listed, the hearings will be taken off calendar and no appearance
				will be required.
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 08/28/2013
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 8 – Bersentes

O'Neill, Patricia B. (for Raymond Lyster – grandson/Petitioner)

Petition for Appointment of Temporary Conservatorship of the Person and Estate

Ag	e: 95		GENERAL HEARING 09/26/13	NEEDS/PROBLEMS/COMMENTS:	
DC	B: unknown				
			RAYMOND LYSTER, grandson, is petitioner	Court Investigator advised rights on 08/27/13.	
			and requests appointment as temporary	Need Notice of Hearing.	
			conservator of the person and estate with		
Со	nt. from		bond in the amount of \$15,000.00.	2. Need proof of personal service at least 5	
	Aff.Sub.Wit.		Estimated Value of the Estate:	days before the hearing of Notice of Hearing with a copy of the Temporary	
√	Verified		Personal property - \$105,000.00	Petition for:	
	Inventory		Annual income - 7,200.00	- Myrtle Lyster	
	PTC		Total - \$112,200.00		
	Not.Cred.		D. P	3. Need proof of service by mail at least 5 days before the hearing of Notice of	
-	Notice of	Х	Petitioner states that the proposed conservatee has alzheimer's and does not	Hearing with a copy of the Temporary	
	Hrg	^	have the ability to manage her finances.	Petition for:	
	Aff.Mail	Х	She has an annuity that will disbursed to her	- Larry Lyster (son)	
	Aff.Pub.		on 09/03/13. Temporary conservatorship is	4. Need Confidential Supplemental	
	Sp.Ntc.		necessary in order to sign the documents to	Information.	
	Pers.Serv.	Х	elect to have the annuity paid out in a lump	5 5 8	
√	Conf.		sum.	5. Petitioner requests that bond be set at \$15,000.00; however, based on the	
	Screen		Court Investigator Julie Negrete filed a report	estimated value of the estate, bond	
✓	Letters		on 08/29/30.	should be set at \$123,420.00, which	
✓	Duties/Supp			includes the cost of recovery as required	
	Objections			under Probate Code § 2320(c)(4).	
	Video			6. Need CI report and advisement of rights	-[]
	Receipt			CI to provide.	
	CI Report	Χ			
	9202				
✓	Order				
	Aff. Posting			Reviewed by: JF	
	Status Rpt			Reviewed on: 08/27/13	
	UCCJEA			Updates: 08/28/13	
	Citation			Recommendation:	
	FTB Notice			File 9 – Lyster	

10 Fred Otto Loeffler (CONS/PE)

Case No. 13CEPR00655

Atty Downing, Marcella
Atty Rube, Melvin K.
Atty Magness, Marcus D.

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

1	1020, 1021, 2000-2002)	
Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		<u>CONTINUED TO 09/18/13</u>
		In Dept. 502 @ 9:00am
Cont. from		Per minute order from hearing
Aff.Sub.Wit.		on 08/19/13
Verified		
Inventory		
PTC		
Not.Cred.]	
Notice of]	
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	1	
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 08/27/13
UCCJEA		Updates:
Citation	4	Recommendation:
FTB Notice		File 10 – Loeffler

10

11 Kathleen Doris Loeffler (CONS/PE)

Case No. 13CEPR00656

Atty Downing, Marcella
Atty Magness, Marcus D.

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C. 1820, 1821, 2680-2682)

	1020, 1021, 2000-2002)	
Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		CONTINUED TO 09/18/13
		In Dept. 502 @ 9:00am
Cont. from		Per minute order from hearing
Aff.Sub.Wit.		on 08/19/13
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 08/27/13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 11 – Loeffler

Linda Aryn Gomez (GUARD/P)
Rosas, Monica Christina (Pro Per – Petitioner)
Fee Waiver Review

		NEEDS/PROBLEMS/COMMENTS:
		CONFIDENTIAL
		CONFIDENTIAL
Cont. from 052013,		
072313		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report	-	
9202	-	
Order Aff Posting	-	Reviewed by: skc
Aff. Posting Status Rpt	-	Reviewed by: SRC
UCCJEA		Updates:
Citation	-	Recommendation:
FTB Notice	4	File 12 – Gomez
I ID IAOIICE		THE IZ SUITIEZ

Velasquez, Ruth (pro per – paternal great-aunt/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 10	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
	RUTH VELASQUEZ, paternal great-aunt, is Petitioner.	Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy
Cont. from Aff.Sub.Wit.	Father: JOEY ALVIAR – Personally served on 07/20/13	of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u>
✓ Verified Inventory PTC	Mother: JEANNIE ALVIAR – Consent & Waiver of Notice filed 06/24/13; Personally served on 07/03/13	Declaration of Due Diligence for: - Dominic Alviar (brother) - Alexander Alviar (brother)
Not.Cred. ✓ Notice of Hrg Aff.Mail × Aff.Pub.	Paternal grandfather: AMADOR ALVIAR - deceased Paternal grandmother: ANNIE ALVIAR - deceased	
Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen ✓ Letters	Maternal grandfather: JONAS ALBERT - deceased Maternal grandmother: BERNICE ALBERT – deceased	
✓ Duties/Supp Objections Video Receipt	Siblings: DOMINIC ALVIAR (18), ALEXANDER ALVIAR (13), BRIANNA ALVIAR (6)	
✓ CI Report 9202 ✓ Order	Petitioner states: due to a domestic dispute, the child's mother can no longer provide a stable home. The mother agrees that Petitioner should have guardianship because	
Aff. Posting Status Rpt ✓ UCCJEA Citation	she is able to provide a safe and stable home. Court Investigator Jo Ann Morris filed a report on 08/26/13.	Reviewed by: JF Reviewed on: 08/27/13 Updates: Recommendation:
FTB Notice		File 13 - Alviar

Atty Martinez, Christine (pro per Petitioner/paternal grandmother)

Atty Davis, Catherine (pro per, maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	Petition for Appointment of Guardian of the Person (Prob. C. 1510)					
Age: 1 year		TEMPORARY EXPIRES 9/3/2013	NEEDS/PROBLEMS/COMMENTS:			
		CHRISTINE MARTINEZ, paternal				
		grandmother, is petitioner.				
		Father: JULIAN VALENCIA – consents and				
Со	nt. from	waives notice.				
	Aff.Sub.Wit.	waives holice.				
	Verified	Mother: JESSICA VALENCIA – consented				
✓		and waived notice but now objects.				
	Inventory					
	PTC	Paternal grandfather: Deceased.				
	Not.Cred.	Maternal grandfather: Deceased.				
1	Notice of	Maternal grandmother: Catherine Medina				
	Hrg	(Davis).				
1	Aff.Mail W	7				
H	Aff.Pub.	Petitioner states neither parent is fit to raise				
		the child. Father is incarcerated. Mother is				
	Sp.Ntc.	on drugs.				
	Pers.Serv.	Ohiopians of mather lession Valencia				
✓	Conf.	Objections of mother, Jessica Valencia, filed on 7/18/2013 states she was tricked				
	Screen	into signing the court documents. She was				
✓	Letters	under the impression that they were going				
1	Duties/Supp	to help her to keep her child from being				
Ě		removed from her custody. Mom states				
	Objections	Christine's home has been targeted by the				
	Video	police as a known drug house with heavy				
	Receipt	trafficking. She is classified as an alcoholic,				
✓	CI Report	who drinks often and in heavy dosages.				
	9202	Mom states her mother, Catherine Davis, is in the process of moving into her home to				
1	Order	help her care for the minor.				
H	Aff Posting		Reviewed by: KT			
	Aff. Posting	Court Investigator Charlotte Bien's Report	•			
<u> </u>	Status Rpt	filed 8/27/2013.	Reviewed on: 8/28/2013			
✓	UCCJEA	_	Updates:			
	Citation		Recommendation:			
	FTB Notice		File 14A – Valencia			
			144			

14A

14B Katherine Lilian Valencia (GUARD/P)

Case No. 13CEPR00579

Atty Martinez, Christine (pro per paternal grandmother)

Atty Davis, Catherine (pro per, Petitioner/maternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ag	e: 1 year		TEMPORARY (granted to paternal grandmother, Christine Martinez) EXPIRES 9/3/2013	NEE	EDS/PROBLEMS/COMMENTS:
			CATHERINE DAVIS, maternal grandmother, is	1.	Need Notice of Hearing.
Co	nt. from		petitioner. Father: JULIAN VALENCIA		Need proof of personal service of the Notice of Hearing along with a copy of the Petition or
√	Aff.Sub.Wit.		Mother: JESSICA VALENCIA – consents and waived notice		Consent and Waiver of Notice or Declaration of Due Diligence
	Inventory PTC		Paternal grandfather: Deceased. Paternal grandmother: Christine Martinez		on: a. Julian Valencia (father)
	Notice of Hrg	Χ	Maternal grandfather: Deceased. Petitioner states the child is living in an unstable		Need proof of service of the Notice of Hearing along with a
	Aff.Mail Aff.Pub.	Х	environment with a woman who is nervous and has anger issues and is known for consuming liquor. The minor is not safe, she is often		copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence
	Sp.Ntc. Pers.Serv. Conf. Screen	Χ	neglected and left unattended in a play pen for long periods.		on: a. Christine Martinez (paternal grandmother)
√	Letters		Court Investigator Charlotte Bien's Report filed 8/27/2013.		
✓	Duties/Supp Objections				
	Video Receipt				
✓	CI Report				
✓	9202 Order				
	Aff. Posting Status Rpt			Rev	viewed by: KT viewed on: 8/28/2013
✓	UCCJEA Citation				dates: commendation:
	FTB Notice			File	14B - Valencia

14B

Perry, Margarita (Pro Per – Petitioner – Spouse)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DC	D: 04/15/2013		MARGARITA PERRY, spouse, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOD: 04/13/2010			MARCARITA I ERRI, Speedse, is perimerior.	THEEDON'T ROBLEMON CONTINUENTO.
			40 days since DOD	Petition was opened using a Fee Waiver. Filing fees are considered
			No other proceedings	cost of administration and must be
Cont. from				paid prior to distribution of property.
	Aff.Sub.Wit.		1&A \$80,000.00	Filing fee of \$435 is now due.
✓	Verified		Decedent died intestate	2. Per intestate succession the
✓	Inventory		Daliff	decedent's father, James Perry, is
	PTC		Petitioner requests Court determination that decedent's 100% interest in real	entitled to one half of the decedent's estate. Therefore he will
	Not.Cred.		property located at 185421st, Kingsburg,	need to join in as a petitioner and an
✓	Notice of Hrg		Ca. pass to Margarita Perry pursuant to	amended petition will need to be
✓	Aff.Mail	w/	intestate succession.	filed.
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 08/28/2013
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 15 – Perry
				15

16 Mikenzi R. Burt & Justin L. Sorrells (GUARD/P)

Case No. 13CEPR00743

Pro Per Pro Per Burt, Johnny (Pro Per Petitioner, maternal grandfather Athans, Kimberly (Pro Per Petitioner, step-grandmother)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Mil	cenzi Age: 7 yrs		General Hearing set for 10/24/2013	NEEDS/PROBLEMS/COMMENTS:
Jus	nt. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc.		JOHNNY BURT and KIMBERLY ATHANS, maternal grandfather and step-grandmother, are Petitioners. Father of Mikenzi: DUANE BRANUM Father of Justin: JUSTIN LEVI SORRELLS; sent notice by mail 8/21/2013; personally served 8/25/2013. Mother: HAILEY BURT-SORRELLS; sent notice by mail 8/21/2013; personally served 8/25/2013. Paternal grandfather: Unknown Paternal grandmother: Unknown Maternal grandmother: Shelley Scott; sent notice by mail 8/21/2013. Petitioners state both parents have a long history of drug addiction, and the children have been in the Petitioners care for over a month now. Petitioners state the parents are not stable and cannot properly care for the children at this time, as they do not have adequate housing and are suffering from drug addiction. Petitioners state both children are subject to CPS but are currently with Petitioners in a safe and stable loving home environment, and require protection pending the general hearing.	1. If Court does not excuse notice to the father of Mikenzi as Petitioners request, need Notice of Hearing and proof of five (5) court days' notice by personal service of the Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence for: • Duane Branum, father of Mikenzi (name obtained from Petitioners' Guardianship Questionnaire.)
\Vdash	Aff. Posting		notice to Mikenzi's father because his identity	Reviewed by: LEG
<u> </u>	Status Rpt		and whereabouts are unknown to Petitioners	Reviewed on: 8/27/13
✓	UCCJEA		(no father is listed on the birth certificate.)	Updates:
	Citation			Recommendation:
	FTB Notice			File 16 – Sorrells

Rodgers, Vonda Marie (Pro Per – Petitioner – Maternal Grandmother)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Kay	/dence 5 mos.		TEMPORARY EXPIRES 09/03/2013	NEEDS/PROBLEMS/COMMENTS:
Jazmine 4				,,
	-		GENERAL HEARING 10/24/2013 VONDA MARIE RODGERS, maternal	Need proof of personal service five (5) days prior to the hearing of the
Со	nt. from		grandmother, is petitioner.	Notice of Hearing along with a copy of the Petition for Appointment of
	Aff.Sub.Wit.		grandinonier, is pennoner.	Guardian or consent and waiver of
✓	Verified		Father of Jazmine: JOHNNY AVILA III , Deceased	notice or declaration of due diligence for:
	Inventory		Deceased	Father of Kaydence (Not)
	PTC		Father of Kaydence: NOT LISTED ,	Listed)
	Not.Cred.		Declaration of Due Diligence filed	Note: Declaration of Due Diligence filed
1	Notice of		08/29/2013	08/29/2013 states unknown, no name.
	Hrg			
	Aff.Mail	n/a	Mother: CRYSTAL RODGERS	
	Aff.Pub.		Paternal Grandparents of Jazmine: Not	
	Sp.Ntc.		Listed	
	Pers.Serv.	Χ	Paternal Grandparents of Kaydence: Not	
1	Conf.		Listed	
	Screen		Maternal Grandfather: Joey Rodgers	
✓	Letters			
✓	Duties/Supp		Petitioner states: the mother is doing drugs,	
	Objections		is unstable and does not want the children.	
	Video		Petitioner is scared for her life and that of the children's as the mother has already	
	Receipt		pushed and hit the petitioner and has	
	CI Report		threatened to kill the petitioner if she takes	
	9202		the children.	
✓	Order		III O I III OI II	
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 08/28/2013
✓	UCCJEA			Updates: 08/30/2013
	Citation			Recommendation:
	FTB Notice			File 17 – Palma & Avila